

# EXPLORING FOR MAJOR COPPER DISCOVERIES.

Strategic | Disciplined | Responsible | Committed

| February 2025

Coppernico is a mineral exploration company focused on creating value for shareholders and stakeholders through project evaluation and exploration **in pursuit of the discovery of world-class copper-gold deposits in the Americas.**

Management and technical teams have a successful track record of raising capital, discovery and monetization of exploration successes. Coppernico is **currently focused on the Sombrero Project in Peru.**

## Major Discovery Opportunities

### Sombrero Project - Flagship

- Analogue to major mines in Peru
- Located on the western extension of one of Peru's most prolific copper belts
- Highly underexplored - undergoing first ever drilling for copper and gold

## Capital Structure (as at November 13, 2024)

Shares Issued & Outstanding	Options Outstanding (\$0.50, expiring August 6, 2029)
177,304,848	7,795,000
Warrants Outstanding <small>(15,795,383 @ \$0.30, expire Aug 13, 2029; 120,000 @ \$0.15, expire Jan 29, 2027; 19,375,289 @ \$0.75, expire May 16, 2026; 854,640 @ \$0.50, expire May 16, 2026)</small>	Cash Balance <small>(as at December 31, 2024)</small>
36,145,312	~C\$11M



“The Sombrero project represents a **unique opportunity to extend a world-class belt** and hosts the potential for multiple major discoveries.”

Tim Kingsley, VP of Exploration

## Investor Contact

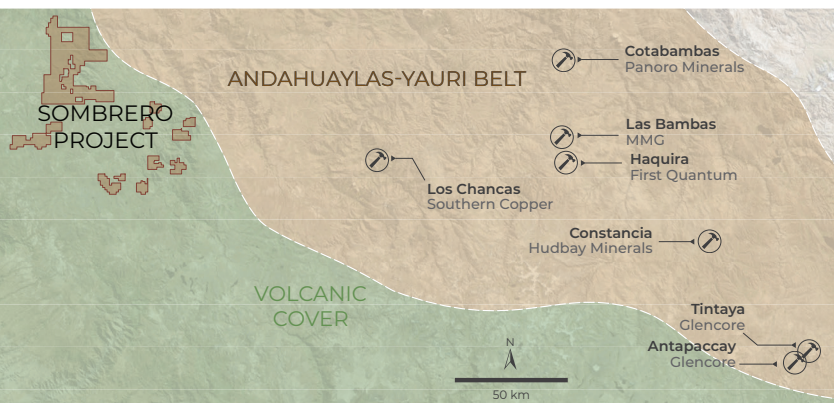
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## Building a World-Class Exploration Portfolio

- ✓ Exploration company **focused in the Americas**
- ✓ Pursuing **large-scale, advanced-stage, high-quality copper and gold** assets
- ✓ Prioritizing the **highest safety, community and environmental standards** at all times
- ✓ Working with a **premier technical team**

## Opportunity to Extend a World-class Belt

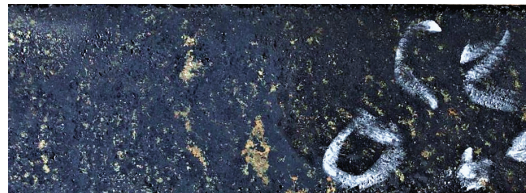


## Historical Core at Ccascabamba Area



**Drill Hole FE-DDH-03B**  
At 33 m: 1.32% Cu and 0.03 g/t Au in hematite vein stockworks with malachite staining at their margins

30.4-51.4 m: 21 m of 0.50% Cu and 0.01 g/t Au Oxide Endoskarn Mineralization Ccascabamba Diorite Sill

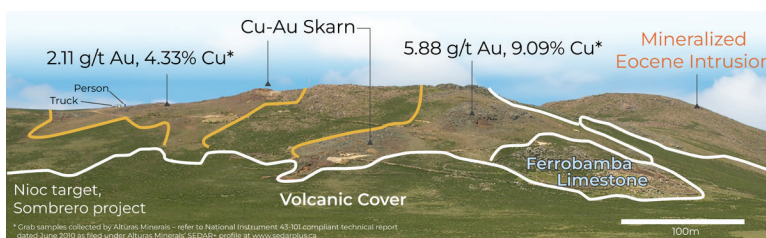


**Drill Hole FE-DDH-03A**  
At 62 m: 1.35% Cu and 0.54 g/t Au massive magnetite with disseminated pyrite in sulphide zone

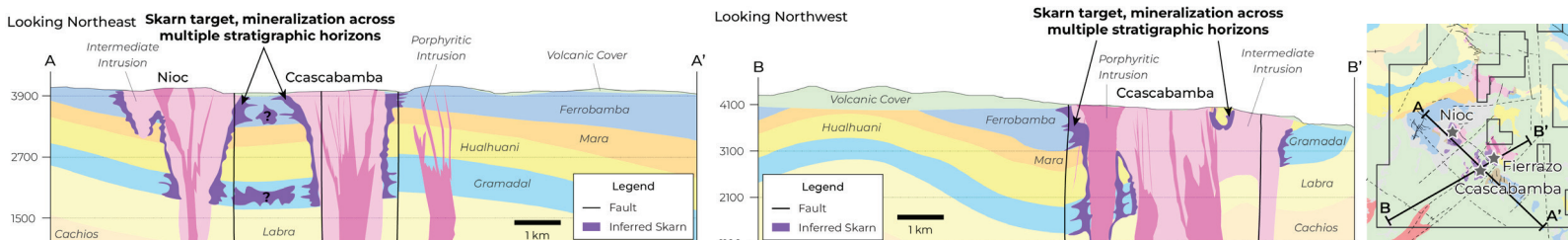
64-98 m: 34 m of 0.20% Cu and 0.09 g/t Au Mixed Sulphide Zone in Magnetite Exoskarn (Upper Mara) Coincident Magnetic and Conductivity Responses

No less than 5 m of > 0.1% Cu, maximum dilution 6 m (See technical disclosure on Auryn Resources, now Fury Gold Mines Ltd., news release dated June 13, 2019)

## Identified Through an Erosional Window



## Schematic Sections through Ccascabamba Target



## A Unique Opportunity for Significant Success

- ✓ Rare **major discovery opportunity** at Sombbrero
- ✓ Inaugural **drilling underway: large-scale, high-grade**, advanced exploration targets
- ✓ Established **three-year renewable social access agreement**
- ✓ **Expanding exploration portfolio** to offer more for shareholders and reduce risk
- ✓ **Completed listing on the TSX** on Aug 13, 2024
- ✓ **Commenced trading on OTQQB** on Nov 15, 2024

## Management



**Ivan Bebek**  
Co-Founder, Chair & CEO



**Stacy Rowa**  
CFO



**Tim Kingsley**  
VP of Exploration



**Christian Rios**  
SVP of Corporate Development

## Directors

- Ivan Bebek
- Antonio Arribas
- Keenan Jennings
- MJ McQuhae
- Gordon J. Fretwell
- Marie-Hélène Turgeon
- Jeffrey Mason

Disclaimer: This document has been prepared by Coppernico Metals Inc. (the "Company") to introduce the Company's mineral exploration projects. Because it is a high level summary presentation, the information contained herein cannot contain all the information that should be reviewed before making an investment decision. Summary of Cautionary Notes: 1. Forward looking statements are inherently uncertain; 2. Canadian mineral disclosure differs from U.S. mineral disclosure; 3. Full disclosure records for Coppernico Metals Inc. can be found at [www.sedarplus.com](http://www.sedarplus.com), some information may be found under the Company's former name, Sombbrero Resources Inc., or the predecessor company, Auryn Resources Inc. (now Fury Gold Mines Limited). The scientific and technical information contained in this document was reviewed and approved by Tim Kingsley, M.Sc., CPG, Coppernico's VP of Exploration, who is a "Qualified Person" (as defined in NI 43-101).